

Next Day Disclosure Return

(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: Wenzhou Kangning Hospital Co., Ltd.

Stock code: 2120

Date submitted: 22 May 2020

Section I must be completed by a listed issue

Share repurchased on 6 April 2020 but not yet cancelled	72,100 H shares	0.0955%			
Share repurchased on 7 April 2020 but not yet cancelled	61,600 H shares	0.0816%			
Share repurchased on 8 April 2020 but not yet cancelled	20,000 H shares	0.0265%			
Share repurchased on 9 April 2020 but not yet cancelled	43,300 H shares	0.0574%			
Share repurchased on 14 April 2020 but not yet cancelled	63,900 H shares	0.0846%			
Share repurchased on 15 April 2020 but not yet cancelled	70,000 H shares	0.0927%			
Share repurchased on 16 April 2020 but not yet cancelled	40,000 H shares	0.0530%			
Share repurchased on 17 April 2020 but not yet cancelled	40,000 H shares	0.0530%			
Share repurchased on 20 April 2020 but not yet cancelled	30,000 H shares	0.0397%			
Share repurchased on 21 April 2020 but not yet cancelled	68,100 H shares	0.0902%			
Share repurchased on 22 April 2020 but not yet cancelled	50,000 H shares	0.0662%			
Share repurchased on 23 April 2020 but not yet cancelled	17,200 H shares	0.0228%			
Share repurchased on 22 May 2020 but not yet cancelled	9,400 H shares	0.0125%			
Closing balance as at (Note 8) 22 May 2020	75,500,000 ordinary shares including 55,260,000 domestic shares and 20,240,000 H shares				

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Notes to Section I:

1. *Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.*
2. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.*
3. *Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.*
4. *total number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.*
5. *Where trading in the shares of the listed issuer has*

6. *In the context of a repurchase of shares:*

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- *share repurchases*

a % of existing number of shares before relevant

7. *In the context of a redemption of shares:*

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% of existing number of shares before relevant

8. *The closing balance date is the date of the last relevant event being disclosed.*

9. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.*

10.

- *the securities are of the same nominal value with the same amount called up or paid up;*
- *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

II.

A. Purchase report

Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
22 May 2020					