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康宁

Wenzhou Kangning Hospital Co., Ltd.
溫州康寧醫院股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2120)

VOLUNTARY ANNOUNCEMENT
FRAMEWORK AGREEMENT IN RELATION TO
THE PROPOSED TRANSACTION

... (the **Board**) ... **Kangning Hospital Co., Ltd.** (the **Company**) ... J. 28, 2016, ... **Framework Agreement**) ... **Mr. H. ANG F.** ... **Mr. H. ANG C.** (the **Vendors**) ... (the **Target Company**) ... **Pujiang Hospital**) ... **Chun'an Hospital**); ... 26% ... **Proposed Transaction**) ... 51% ...

* For identification purposes only

INFORMATION ON THE VENDORS, THE TARGET COMPANY, PUJIANG HOSPITAL AND CHUN'AN HOSPITAL

Mr. H. ANG F. Mr. H. ANG C.
Pujiang Hospital, Chun'an Hospital.

A. C.
Pujiang Hospital, Chun'an Hospital, Pujiang Hospital, J.,
P. R. C. (PRC), 99

Chun'an Hospital, C., H., PRC, 60

. C. (Directors), P. H. C. H. C. (H. R. G. L. E. H. K. L. (Listing Rules)) C.

REASONS FOR AND BENEFITS OF THE FRAMEWORK AGREEMENT

B. P. H. C. H.
. L. P.
C. D.
. H. A. C. C.

The Board wishes to emphasize that the terms of the Proposed Transaction are subject to further negotiation between the relevant parties. As of the date of this announcement, no legally binding agreement in relation to the Proposed Transaction has been entered into. The Proposed Transaction may or may not proceed. The Proposed Transaction, if materialized, may constitute a notifiable transaction of the Company pursuant to the Listing Rules. Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company. Further announcement in respect of the Proposed Transaction will be made by the Company in accordance with all applicable requirements of the Listing Rules as and when appropriate.

B. B.
Wenzhou Kangning Hospital Co., Ltd.
GUAN Weili
Chairman

. PRC
J. 28, 2016

As of the date of this announcement, the executive Directors are Mr. GUAN Weili, Ms. WANG Lianyue and Ms. WANG Hongyue; the non-executive Directors are Mr. YANG Yang and Ms. HE Xin; and the independent non-executive Directors are Mr. CHONG Yat Keung, Mr. HUANG Zhi and Mr. WONG Raymond Fook Lam.