

H K E C L T S E H K L

# 温州

T... I... A...

**Date**

At 20, 2021

**Parties**

T... C...  
E... S...  
T... C...

**Subject matter**

T... C... ( )  
RMB14.0747  
RMB71.2349 ( **Capital Increase** ) U... C...  
46.03% T... C... ( )  
53.97% T... C... ( )  
RMB16.5 E... S... RMB83.5098  
**Acquisition** ) U... I... C...  
T... C... RMB30.5747

**Consideration and payment arrangement**

T... I... RMB154.7447  
RMB83.5098  
C... M... 31, 2021 RMB106.6323  
( **First Instalment of Consideration** )  
( **Second Instalment of Consideration** )  
( **Third Instalment of Consideration** )  
( **Fourth Instalment of Consideration** )  
E... S...  
M... 31, 2022

**Prerequisites**

**Prerequisites for payment of the First Instalment of Consideration:**

- (1) T... C...



## Settlement of creditor's rights and liabilities

The Target Company has no outstanding debt or other liabilities as of the end of the reporting period.

## GENERAL INFORMATION

### The Company

The Company is a limited liability company incorporated in the PRC, with its registered office at [Address], PRC.

### Existing Shareholders

All the shares of the Company are held by the following shareholders: WANG C., YANG D., XIAO Yi, WANG L., LIN M., PAN L., PRC.

The Company has established a Board of Directors (BOD) consisting of five members: WANG X., L. Y., YE H., J. I., and HANG Q., PRC.

### The Target Company

The Target Company is a limited liability company incorporated in the PRC, with its registered office at [Address], PRC. As of the end of the reporting period, the Target Company is 100% owned by the Company.

The Target Company has a total of 13,333 shares, with a par value of RMB 1.00 per share. The total value of the shares is RMB 13,333. The Target Company has a total of 22,100 shares, with a par value of RMB 1.00 per share. The total value of the shares is RMB 22,100. The Target Company has a total of 160,000 shares, with a par value of RMB 1.00 per share. The total value of the shares is RMB 160,000. The Target Company has a total of 450 shares, with a par value of RMB 1.00 per share. The total value of the shares is RMB 450. The Target Company has a total of 230 shares, with a par value of RMB 1.00 per share. The total value of the shares is RMB 230. The Target Company has a total of 180 shares, with a par value of RMB 1.00 per share. The total value of the shares is RMB 180.

All the shares of the Target Company are held by the Company. The Company has a total of RMB-28.1981 million as of March 31, 2021.

Table 1: Financial Performance Comparison of the Company and its Subsidiaries for the Periods Ended December 31, 2020 and 2019. The data is presented in RMB'000.

	For the year ended December 31, 2020	For the year ended December 31, 2019
Net Profit/(Loss)	-1,474.53	968.46
Net Profit/(Loss) attributable to shareholders	-1,615.88	726.35

1. The Company's financial performance for the period ended December 31, 2020 compared to 2019 is as follows:
2. The Company's financial performance for the period ended December 31, 2019 compared to 2020 is as follows:

Under the terms of the investment agreement, the Company is required to provide the following information:

The Company's financial performance for the period ended December 31, 2020 compared to 2019 is as follows:

### REASONS FOR AND BENEFITS OF THE INVESTMENT

The investment in the Company is expected to bring the following benefits:

The investment will help the Company to expand its business operations and increase its market share. The investment will also help the Company to improve its financial performance and increase its profitability.

The investment will help the Company to attract more customers and increase its sales. The investment will also help the Company to improve its operational efficiency and reduce its costs.

The investment will help the Company to improve its financial performance and increase its profitability. The investment will also help the Company to attract more investors and increase its market value.

The investment in the Company is expected to bring the following benefits:

## LISTING RULES IMPLICATIONS

A. 14% 5% 25%  
 C. 14%  
 L. R.

## DEFINITIONS

I. 11% 11%  
 B. C.  
 C. W. K. H. C., L., PRC, H S. M. B. H. K. S. E. (S. C. : 2120)  
 D. ( ) C.  
 E. N. T. C. WANG C., YANG D., XIAO Y., WANG L., LIN M., PAN L., B. I. L. Y. J. I.  
 I. A. 20, 2021 100% T. C.  
 L. R. R. G. L. S. T. S. E. H. K. L.  
 P. C. H. P. C. H. C. L. (平陽縣長庚醫院有 限責任公司), PRC D. 13, 2005 J. 15, 2021 T. C.  
 P. K. H. P. K. H. C. L. (平陽康寧醫院有限公 司), PRC N. 2, 2015, C.  
 PRC. P. R. C. H. K. S. A. R. M. S. A. R. PRC T.  
 RMB. PRC

T. C.

P. C. Y. H. C., L. (平陽長庚怡寧醫院有限公司), PRC  
14, 2021

W. Y.  
H.

W. Y. G. H. C., L. (溫州怡寧老年醫院有限公司), PRC  
2, 2015,  
C.

B. B.  
**Wenzhou Kangning Hospital Co., Ltd.**  
**GUAN Weili**  
C.

PRC  
A. 20, 2021

A. M. GUAN W.  
M. WANG L. M. WANG H.; C. D.  
M. YANG Y. M. QIN H.; C. D.  
M. HAO X., M. HONG W. M. LIU N.